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	Shenzhen Sunline Tech Co., Ltd.		
	sunline		
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	518057		
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	518057		
	www.sunline.cn		
	invest@sunline.cn		
		22	5

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	0755-86156510	0755-86168206
	0755-86168166	0755-86168166
	invest@sunline.cn	invest@sunline.cn

	http://www.cninfo.com.cn/
	7 5

	2002 04 28		440301102770237	440305736295868	736295868
	2010 08 26		440301102770237	440305736295868	736295868
	2012 08 17		440301102770237	440305736295868	736295868

	2014	2013		2012
	249,232,971.48	177,670,652.71	40.28%	165,269,682.78
	101,811,375.44	81,752,942.61	24.54%	62,991,223.36
	35,964,967.44	17,598,754.95	104.36%	43,528,793.96
	38,887,324.74	23,066,131.74	68.59%	45,706,452.77
	37,497,656.04	21,747,181.82	72.43%	42,903,233.34
	34,867,736.75	16,510,730.88	111.18%	37,212,170.10
	9,180,728.09	-10,186,430.73	190.13%	2,663,666.35
/	0.1630	-0.1970	182.75%	0.0515
/	0.7044	0.4206	67.48%	0.9970
/	0.7044	0.4206	67.48%	0.9970
	8.59%	5.24%	3.35%	17.64%
	7.98%	3.98%	4.00%	15.30%
	2014	2013		2012
	56,310,500.00	51,700,000.00	8.92%	51,700,000.00
	642,590,636.84	442,041,081.13	45.37%	435,141,007.24
	159,592,811.27	21,068,227.85	657.50%	20,405,335.78
	482,997,825.57	420,972,853.28	14.73%	414,735,671.46
/	8.5774	8.1426	5.34%	8.0220
	24.84%	4.77%	20.07%	4.69%

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	2014	2013	2012	
		-28,465.20		
	2,769,600.00	5,475,000.00	1,991,610.00	
		350,909.37		
			3,843,535.86	
	152,757.30	20,841.99	186,048.81	
	292,438.01	581,835.22	330,131.43	
	2,629,919.29	5,236,450.94	5,691,063.24	--

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		2014	24,923.30	2013	40.28%
3,749.77	72.43%				
		IOE			
IOE	JAVA				
2014				IT	IT
	31.63%			IT	2014
	IT				2015
					2014
				2014	
VTM				VTM	2014
		CRM			

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	24,923.30	17,767.07	40.28%
21,326.80	16,042.28	32.94%	
5,274.38	4,037.19	30.64%	
20%		21.16%	22.72%
	918.07	-1,018.64	190.13%

5467.82

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	2014	2013	
	249,232,971.48	177,670,652.71	40.28%

IT

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	2014		2013		
	51,393,094.90	50.00%	41,988,653.30	51.36%	22.40%
	24,300,167.34	24.00%	19,699,995.24	24.10%	23.35%
	757,405.15	1.00%	874,134.44	1.07%	-13.35%
	12,260,932.05	12.00%	5,374,289.54	6.57%	128.14%
	13,099,776.00	13.00%	13,815,870.09	16.90%	-5.18%
	101,811,375.44	100.00%	81,752,942.61	100.00%	24.54%

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	2014	2013	
	26,331,410.55	23,029,852.79	14.34%
	90,556,754.92	62,584,453.26	44.70%

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Java

2014 12

2014 8

2014 6

IT

2014

5274

21.16%

17.12%

2013

5.6%

	2014	2013	2012
	52,743,843.23	40,371,897.02	20,315,292.23
	21.16%	22.72%	12.29%
	9,028,090.43	4,631,631.17	0.00
	17.12%	11.47%	

	73,177,695.00		
	5,170,000.00	17,860,000.00	-71.05%
	68,007,695.00	-17,860,000.00	480.78%
	-283,898,822.37	-25,367,630.50	-1,019.14%

30%

	2014	2013		
	220,808,268.57	164,861,223.11	33.94%	
	211,627,540.48	175,047,653.84	20.90%	
	9,180,728.09	-10,186,430.73	190.13%	
	6,056,978.19	74,954,343.90	-91.92%	
	367,144,223.65	72,275,543.67	407.98%	
	-361,087,245.46	2,678,800.23	-13579.44%	
	73,177,695.00	-		
	5,170,000.00	17,860,000.00	-71.05%	13
	68,007,695.00	-17,860,000.00	480.78%	
	-283,898,822.37	-25,367,630.50	-1019.14%	

918.07

3749.77

2831.70

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2014

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2014

900

2014

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31.63%

IT

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20%

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	212,877,745.52	128,386,177.38
	13,927,350.44	827,574.44
	22,427,875.52	18,207,844.22
	249,232,971.48	147,421,596.04
	118,702,714.87	72,589,862.38
	10,917,455.00	6,873,836.52
	10,184,025.74	5,722,362.33
	58,602,563.55	34,089,331.53
	2,475,600.00	1,784,812.47
	10,450,486.36	6,902,346.96
	1,544,900.00	423,625.19
	13,927,350.44	827,574.44
	22,427,875.52	18,207,844.22
	249,232,971.48	147,421,596.04
	101,918,745.18	67,315,875.01

	60,168,890.93	32,469,003.72
	47,738,485.73	26,619,737.36
	39,406,849.63	21,016,979.94
	249,232,971.48	147,421,596.04

2 10%

	212,877,745.52	84,491,568.14	60.31%	50.27%	37.53%	3.68%
	118,702,714.87	46,112,852.48	61.15%	80.86%	56.51%	6.04%
	58,602,563.55	24,513,232.02	58.17%	53.07%	49.88%	0.89%
	101,918,745.18	34,602,870.17	66.05%	16.12%	-15.93%	12.95%
	60,168,890.93	27,699,887.21	53.96%	50.86%	52.10%	-0.38%
	47,738,485.73	21,118,748.37	55.76%	84.79%	88.79%	-0.94%
	39,406,849.63	18,389,869.69	53.33%	62.93%	64.26%	-0.38%

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	2014		2013			
	344,895,901.5		338,444,723.87			
	0	53.67%		76.56%	-22.89%	

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	2014		2013			

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2 JAVA

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149,230,000.00					100.00%	
			31.63%			
			100.00%			

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	22,510.76
	5,200.58
	7,980.73

26,000	14,968	7,542.76	3,489.24
22,510.76		8,726.55	7,980.73

		(1)		(2)	(3)=(2)/(1)				
		3,067	353.3	353.3	12.04%	2016 03 31	0		
	--	3,067	353.3	353.3	--	--	0	--	--
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		10,000,000.00	5,000,000	0.25%	5,000,000	0.25%	10,000,000.00	0.00		
		10,000,000.00	5,000,000	--	5,000,000	--	10,000,000.00	0.00	--	--

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			IT	102,128,000	206,791,535.63	152,250,157.64	123,143,040.22	2,122,790.72	4,286,771.95
				20000000	19,999,965.00	19,999,965.00	0.00	-35.00	-35.00

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1	2012	2012	12	31	51700000	10	3
		15,510,000.00					
2	2013	2013	12	31	51700000	10	1
		5,170,000.00					
2	2014	2014	12	31	56310500	10	1.5
		8,446,575.00			2014 12 31	56310500	,
	10	15		2014			



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			2	3	4				5	
		12,923		IT IT		0.00%			2014 12 23	http://www.cninfo.com.cn/finalpage/2014-12-23/1200488201.PDF

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	48	3 25% 4 2 2	2012 07 31	2015 8 17	
	111	3 50% 2 2 2	2012 07 31	2015 8 17	
		42 50% 2	2012 07 31	2015 8 17	

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1	158,700	0	0	158,700		2015-8-17
	158,700	0	0	158,700		2015-8-17
	148,350	0	0	148,350		2015-8-17
	148,350	0	0	148,350		2015-8-17
2	131,100	0	0	131,100		2015-8-17
	127,650	0	0	127,650		2015-8-17
	124,200	0	0	124,200		2015-8-17
	120,750	0	0	120,750		2015-8-17

117,300

	46,100	0	0	46,100		2015-8-17
	42,800	0	0	42,800		2015-8-17
	42,800	0	0	42,800		2015-8-17
	37,950	0	0	37,950		2015-8-17
	37,950	0	0	37,950		2015-8-17
	37,950	0	0	37,950		2015-8-17
	36,200	0	0	36,200		2015-8-17
	36,200	0	0	36,200		2015-8-17
	32,900	0	0	32,900		2015-8-17
	32,900	0	0	32,900		2015-8-17
	32,900	0	0	32,900		2015-8-17
	31,800	0	0	31,800		2015-8-17
	29,600	0	0	29,600		2015-8-17
	29,600	0	0	29,600		2015-8-17
	28,300	0	0	28,300		2015-8-17
	27,200	0	0	27,200		2015-8-17
	26,400	0	0	26,400		2015-8-17
	24,700	0	0	24,700		2015-8-17
	24,600	0	0	24,600		2015-8-17
	23,100	0	0	23,100		2015-8-17
	23,100	0	0	23,100		2015-8-17
	23,100	0	0	23,100		2015-8-17
	22,600	0	0	22,600		2015-8-17
	21,800	0	0	21,800		2015-8-17
	21,400	0	0	21,400		2015-8-17
	21,400	0	0	21,400		2015-8-17
	21,300	0	0	21,300		2015-8-17
	20,500	0	0	20,500		2015-8-17
	20,100	0	0	20,100		2015-8-17
	19,800	0	0	19,800		2015-8-17
	19,800	0	0	19,800		2015-8-17
	18,500	0	0	18,500		2015-8-17
	18,400	0	0	18,400		2015-8-17
	18,100	0				

	18,000	0	0	18,000		2015-8-17
	16,500	0	0	16,500		2015-8-17
	16,500	0	0	16,500		2015-8-17
	16,500	0	0	16,500		2015-8-17
	16,500	0	0	16,500		2015-8-17
	15,200	0	0	15,200		2015-8-17
	14,800	0	0	14,800		2015-8-17
	14,800	0	0	14,800		2015-8-17
	14,800	0	0	14,800		2015-8-17
	14,200	0	0	14,200		2015-8-17
	14,200	0	0	14,200		2015-8-17
	13,200	0	0	13,200		2015-8-17
	12,900	0	0	12,900		2015-8-17
	12,800	0	0	12,800		2015-8-17
	12,400	0	0	12,400		2015-8-17
	11,500	0	0	11,500		2015-8-17
	11,500	0	0	11,500		2015-8-17
	11,500	0	0	11,500		2015-8-17
	10,500	0	0	10,500		

	3,300	0	0	3,300		2015-8-17
	3,300	0	0	3,300		2015-8-17
	3,300	0	0	3,300		2015-8-17
	38,700,000	0	4,610,500	43,310,500	--	--

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	2014 09 09	15.59	4,610,500	2014 09 09	0	

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<http://www.cninfo.com.cn/finalpage/2014-06-20/64159687.PDF> 2

<http://www.cninfo.com.cn/finalpage/2014-09-05/1200208523.PDF>
2

2014	51700000	2014 9 9	4610500
56310500			
	23.08%		
		24.27%	76.92%

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	2,877	5	4,122
5%			

		310,124	310,124
		271,225	271,225
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4	737000 685000	685000	737000

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	13,668,900	2015 08 17		3 25% 4 2 25%
	2,239,050	2015 08 17		
	2,192,500	2016 02 17		42 50% 2
	1,752,600	2015 08 17		3

				4	25%
				2	2
					25%
	1,745,700	2015 08 17			
	1,711,200	2015 08 17			
	1,707,750	2015 08 17			
	1,645,650	2015 08 17		3	25%
				4	
					25%

1,317,900 2015

			42	1,707,750	0	0	1,707,750	0	0	0	0	
			41	724,500	0	0	724,500	0	0	0	0	
			42	0	0	0	0	0	0	0	0	
			48	0	0	0	0	0	500,000	0	500,000	
			45	327,750	0	0	327,750	0	0	0	0	

2003 3

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			2003 05 01		
			2003 05 01		
			2011 07 01		
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			2007 01 01	2013 01 01	
			2012 06 01	2015 06 01	
			2014 04	2017 04 01	

			01		
			2014 06 01	2017 06 01	

	688.71
	15 1 2014

			47		70.89	0	70.89
			39		55.09	0	55.09
			40		61.12	0	61.12
			42		53.29	0	53.29

			45		48.31	0	48.31
	--	--	--	--	688.71	0	688.71

				/	/	/	
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	950	100.00%
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		%?
	831	87.47%
	103	10.84%
	16	1.68%
	950	100%

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		%?
25	225	23.68%
26 30	424	44.63%
31 40	236	24.84%
41	65	6.84%
	950	100%

1

2013	2014 04 21	http://www.cninfo.com.cn/finalpage/2014-04-21/63887291.PDF	2014 04 21

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2014	2014 06 19	http://www.cninfo.com.cn/finalpage/2014-06-19/64155883.PDF	2014 06 19
2014	2014 07 18	http://www.cninfo.com.cn/finalpage/2014-07-18/1200065765.PDF	2014 07 18
2014	2014 08 20	http://www.cninfo.com.cn/finalpage/2014-08-20/1200145734.PDF	2014 08 20

		DF	
2014	2014 09 11	http://www.cninfo.com.cn/finalpage/2014-09-11/1200227323.PDF	2014 09 11

2013	2014 03 26	http://www.cninfo.com.cn/finalpage/2014-03-28/63741501.PDF	2014 03 26
	2014 04 21	http://www.cninfo.com.cn/finalpage/2014-04-23/63894853.PDF	2014 04 23
	2014 06 03	http://www.cninfo.com.cn/finalpage/2014-06-03/64099171.PDF	2014 06 03
	2014 06 19	http://www.cninfo.com.cn/finalpage/2014-06-20/64159685.PDF	2014 06 20
	2014 06 30	http://www.cninfo.com.cn/finalpage/2014-07-02/1200026944.PDF	2014 07 02
	2014 08 04	http://www.cninfo.com.cn/finalpage/2014-08-04/1200098947.PDF	2014 08 04
	2014 08 14	http://www.cninfo.com.cn/finalpage/2014-08-16/1200132671.PDF	2014 08 16
	2014 08 26	http://www.cninfo.com.cn/finalpage/2014-08-26/1200173958.PDF	2014 08 26

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	344,895,901.50	338,444,723.87
	103,757,342.74	68,599,118.94
	1,075,193.99	5,498,300.00
	2,381,443.14	3,039,634.57
	5,316,669.64	3,633,192.72
	1,022,222.30	1,603,418.87
	257,369.50	
	458,706,142.81	420,818,388.97

	10,000,000.00	10,000,000.00
	129,230,000.00	
	5,739,701.71	4,969,835.77
	8,012,904.01	894,927.77
	5,746,349.25	4,631,631.17
	25,155,539.06	726,297.45
	183,884,494.03	21,222,692.16
	642,590,636.84	442,041,081.13
		1,300,000.00
	141,400.00	
	5,718,879.95	6,946,329.84

	8,175,000.00	8,545,676.75
	4,281,511.32	1,231,693.44

	15,987,232.37	12,237,463.27
	123,205,056.47	94,627,169.53
	482,997,825.57	420,972,853.28
	482,997,825.57	420,972,853.28
	642,590,636.84	442,041,081.13

2

	324,895,936.50	338,444,723.87
	103,757,342.74	68,599,118.94
	1,075,193.99	5,498,300.00
	2,381,443.14	3,039,634.57
	5,316,669.64	3,633,192.72
	1,022,222.30	1,603,418.87
	257,369.50	
	438,706,177.81	420,818,388.97
	10,000,000.00	10,000,000.00

	149,230,000.00	
	5,739,701.71	4,969,835.77
	8,012,904.01	894,927.77
	5,746,349.25	4,631,631.17
	25,155,539.06	726,297.45
	203,884,494.03	21,222,692.16
	642,590,671.84	442,041,081.13

	2,958,402.56	2,282,529.60
	1,200,000.00	
	71,877,695.00	
	76,036,097.56	2,282,529.60
	159,592,811.27	21,068,227.85
	56,310,500.00	51,700,000.00
	359,372,731.73	262,408,220.48
	71,877,695.00	
	15,987,232.37	12,237,463.27
	123,205,091.47	94,627,169.53
	482,997,860.57	420,972,853.28
	642,590,671.84	442,041,081.13

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	249,232,971.48	177,670,652.71
	249,232,971.48	177,670,652.71

	213,268,004.04	160,422,807.13
	101,811,375.44	81,752,942.61
	22,887.22	105,636.07
	26,331,410.55	23,029,852.79
	90,556,754.92	62,584,453.26
	-7,907,695.43	-8,402,891.54
	2,453,271.34	1,352,813.94
		350,909.37
	-	
	35,964,967.44	17,598,754.95
	2,924,380.07	5,495,908.00

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	37,497,656.04	21,747,181.82
	37,497,656.04	21,747,181.82
	0.7044	0.4206
	0.7044	0.4206

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	249,232,971.48	177,670,652.71

4.		
5.		
6.		
	37,497,691.04	21,747,181.82
	0.7044	0.4206
	0.7044	0.4206

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	213,159,478.00	158,481,327.30
	7,648,790.57	6,379,895.81
	220,808,268.57	164,861,223.11
	46,107,030.30	49,777,614.06

	126,478,544.96	87,672,524.49
	543,307.66	3,761,798.37
	38,498,657.56	33,835,716.92
	211,627,540.48	175,047,653.84
	9,180,728.09	-10,186,430.73
		67,500,000.00
		350,909.37
		2,630.00
	6,056,978.19	7,100,804.53
	6,056,978.19	74,954,343.90
	10,879,223.65	4,775,543.67
	64,615,000.00	67,500,000.00
	291,650,000.00	
	367,144,223.65	72,275,543.67
	-361,087,245.46	2,678,800.23
	71,877,695.00	
	1,300,000.00	
	73,177,695.00	

	5,170,000.00	15,510,000.00
		2,350,000.00
	5,170,000.00	17,860,000.00
	68,007,695.00	-17,860,000.00
	-283,898,822.37	-25,367,630.50
	337,144,723.87	362,512,354.37
	53,245,901.50	337,144,723.87

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	213,159,478.00	158,481,327.30
	7,648,790.57	6,379,895.81
	220,808,268.57	164,861,223.11
	46,107,030.30	49,777,614.06
	126,478,544.96	87,672,524.49
	543,307.66	3,761,798.37
	38,498,622.56	33,835,716.92
	211,627,505.48	175,047,653.84
	9,180,763.09	-10,186,430.73
		67,500,000.00
		350,909.37
		2,630.00

	6,056,978.19	7,100,804.53
	6,056,978.19	74,954,343.90
	10,879,223.65	4,775,543.67
	84,615,000.00	67,500,000.00
	291,650,000.00	
	387,144,223.65	72,275,543.67
	-381,087,245.46	2,678,800.23
	71,877,695.00	
	1,300,000.00	
	73,177,695.00	
	5,170,000.00	15,510,000.00
		2,350,000.00
	5,170,000.00	17,860,000.00
	68,007,695.00	-17,860,000.00
	-303,898,787.37	-25,367,630.50
	337,144,723.87	362,512,354.37
	33,245,936.50	337,144,723.87

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	56,310,500.00				359,372,731.73	71,877,695.00			15,987,232.37		123,205,056.47		482,997,825.57

	51,700,000.00				262,408,220.48				10,062,745.09		90,564,705.89		414,735,671.46	
	51,700,000.00				262,408,220.48				10,062,745.09		90,564,705.89		414,735,671.46	
									2,174,718.18		4,062,463.64		6,237,181.82	

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	51,700,000.00				262,408,220.48				12,237,463.27	94,627,169.53	420,972,853.28
	51,700,000.00				262,408,220.48				12,237,463.27	94,627,169.53	420,972,853.28
	4,610,500.00				96,964,511.25	71,877,695.00			3,749,769.10	28,577,921.94	62,025,007.29
										37,497,691.04	37,497,691.04
	4,610,500.00				96,964,511.25	71,877,695.00					29,697,316.25
1	4,610,500.00				67,267,195.00						71,877,695.00
2											
3					7,315,700.00						7,315,700.00
4					22,381,616.25	71,877,695.00					-49,496,078.75
									3,749,769.10	-8,919,769.10	-5,170,000.00

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	56,310,5				359,372,7	71,877,69			15,987,23	123,205	482,997,8
	00.00				31.73	5.00			2.37	,091.47	60.57

	51,700,0				262,408,2				10,062,74	90,564,	414,735,6	
	00.00				20.48				5.09	705.89	71.46	
	51,700,0				262,408,2				10,062,74	90,564,	414,735,6	
	00.00				20.48				5.09	705.89	71.46	
									2,174,718	4,062,4	6,237,181	
									.18	63.64	.82	
										21,747,	21,747,18	
										181.82	1.82	
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		31,140,834.58			
	2010 8 24	[2010]101			2010 8 26
	2010 9 17				3,450.00
3,650.75		200.75	111	381.425	
200.75		180.675			2010
9 27		[2010]119		2010 9 28	182A2241 2010
				8,2832<9 58	
	2010 12 17				3,650.75
3,870.00		219.25			1,954.55

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		20	10.00%	4.5%
		5	10.00%	18.00%
		5	10.00%	18.00%
		5	10.00%	18.00%

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		6% 17%
	2013	5%
		7%
		10%
		3%
		2%

	344,894,308.27	337,144,238.64
		1,300,000.00
	344,895,901.50	338,444,723.87

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		250,000.00			
		150,000.00			
		15,000.00			
	--	415,000.00	--	--	--

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45,138,047.06 41.08%
2,256,902.36

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1	802,693.99	74.66%	5,498,300.00	100.00%
1 2	272,500.00	25.34%		
	1,075,193.99	--	5,498,300.00	--

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	6,211,26 0.09	100.00%	894,590. 45	14.40%	5,316,669 .64	4,312,9 23.59	100.00%	679,730.8 7	15.76%	3,633,192.7 2
	6,211,26 0.09	100.00%	894,590. 45	14.40%	5,316,669 .64	4,312,9 23.59	100.00%	679,730.8 7	15.76%	3,633,192.7 2

1			
1		3,691,396.91	5.00%
1		3,691,396.91	5.00%
1 2		789,106.98	10.00%
2 3		780,894.00	20.00%
3		949,862.20	50.00%
		6,211,260.09	14.40%

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214,859.58

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	1,252,633.94	598,606.35
	2,807,260.00	2,335,100.00
	778,330.63	580,115.04
	1,373,035.52	799,102.20
	6,211,260.09	4,312,923.59

5

		800,000.00	1 3	12.88%	355,000.00
		528,060.00	3	8.50%	93,812.00
		410,000.00	1	6.60%	20,500.00
		350,000.00	1-2	5.63%	35,000.00
		250,000.00	3	4.02%	35,000.00
	--	2,338,060.00	--	37.63%	539,312.00

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		129,230,0 00.00								129,230,0 00.00	
		129,230,0 00.00								129,230,0 00.00	
		129,230,0 00.00								129,230,0 00.00	

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4,159.60 591.40 8,172.00 10.18%
 1.44% 20.00% 31.63% 9 2
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1.	5,829,115.19		1,344,732.47	1,410,410.48	754,130.30	9,338,388.44
2.	0.00		784,532.25	0.00	631,732.00	1,416,264.25
1			784,532.25		631,732.00	1,416,264.25
2						
3						
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1						
4.	5,829,115.19		2,129,264.72	1,410,410.48	1,385,862.30	10,754,652.69
1.	2,207,777.38		857,584.06	833,436.27	469,754.96	4,368,552.67
2.	262,310.16		156,333.17	150,245.37	77,509.61	646,398.31
1	262,310.16		156,333.17	150,245.37	77,509.61	646,398.31
3.						
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4.	2,470,087.54		1,013,917.23	983,681.64	547,264.57	5,014,950.98
1.						
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4.						
1.	3,359,027.65		1,115,347.49	426,728.84	838,597.73	5,739,701.71
2.	3,621,337.81		487,148.41	576,974.21	284,375.34	4,969,835.77

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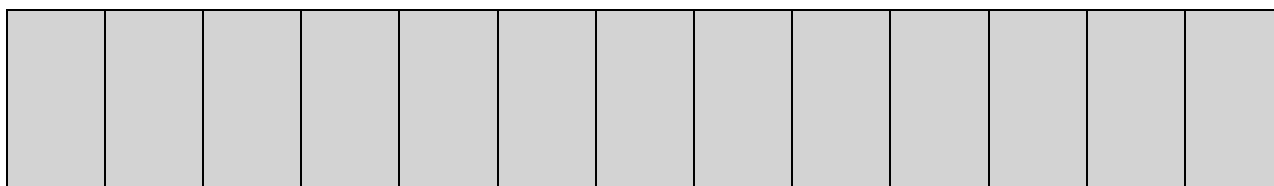
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1.				1,235,584.20	1,235,584.20
2.		7,913,372.35		136,847.40	8,050,219.75
1				136,847.40	136,847.40
2		7,913,372.35			7,913,372.35
3					
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4.		7,913,372.35		1,372,431.60	9,285,803.95
1.				340,656.43	340,656.43
2.		659,447.69		272,795.82	932,243.51
1		659,447.69		272,795.82	932,243.51
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4.		659,447.69		613,452.25	1,272,899.94
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1.		7,253,924.66		758,979.35	8,012,904.01
2.				894,927.77	894,927.77

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	2,145,061.86	5,418,834.93			1,817,547.54	5,746,349.25
	2,486,569.31	11,469,841.38		7,913,372.35	6,043,038.34	0.00
Java		23,599,307.62			23,599,307.62	
		6,718,336.88			6,718,336.88	
		3,691,365.72			3,691,365.72	
		1,846,156.70			1,846,156.70	
	4,631,631.17	52,743,843.23		7,913,372.35	43,715,752.80	5,746,349.25

项目	资本化开始时点	资本化的具体依据	截至期末的研发进度
长高科技信用卡业务系统...	产品实施评估报告	通过技术可行性及经济...	99.6006%
			100.00%

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	7,018,716.18	1,052,807.43	4,980,444.84	498,044.49
	2,958,402.56	443,760.38	2,282,529.60	228,252.96
	156,526,475.00	23,478,971.25		
	1,200,000.00	180,000.00		
	167,703,593.74	25,155,539.06	7,262,974.44	726,297.45

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		1,300,000.00
		1,300,000.00

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	141,400.00	
	141,400.00	

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	5,718,879.95	6,946,329.84
	5,718,879.95	6,946,329.84

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	8,545,676.75	123,252,443.48	123,623,120.23	8,175,000.00
	-	10,274,582.36	10,274,582.36	
	8,545,676.75	133,527,025.84	133,897,702.59	8,175,000.00

2

1	8,545,676.75	110,990,779.83	111,361,456.58	8,175,000.00
2		4,062,504.98	4,062,504.98	
3		3,715,931.62	3,715,931.62	
		3,144,439.39	3,144,439.39	
		244,964.18	244,964.18	
		326,528.05	326,528.05	
4		4,483,227.05	4,483,227.05	
	8,545,676.75	123,252,443.48	123,623,120.23	8,175,000.00

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1		9,717,385.61	9,717,385.61	
2		557,196.75	557,196.75	
		10,274,582.36	10,274,582.36	

38

		3,793.51
	3,410,086.81	175,935.91
	859,183.36	1,039,722.88
	12,241.15	12,241.14
	4,281,511.32	1,231,693.44

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	64,615,000.00	
	600,000.00	400,000.00
	24,922.44	361,998.22
	65,239,922.44	761,998.22

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	2,958,402.56	2,282,529.60	
	2,958,402.56	2,282,529.60	--

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		1,200,000.00		1,200,000.00	
		1,200,000.00		1,200,000.00	--

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V2.0	IC	1,200,000.00			1,200,000.00	
		1,200,000.00			1,200,000.00	--

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	71,877,695.00
	71,877,695.00

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		+					
	51,700,000.00	4,610,500.00				4,610,500.00	56,310,500.00

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2	2014	29,697,316.25	7,315,700.00	7,315,700.00
22,381,616.25				

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		71,877,695.00		71,877,695.00
		71,877,695.00		71,877,695.00

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	12,237,463.27	3,749,769.10		15,987,232.37
	12,237,463.27	3,749,769.10	0.00	15,987,232.37

60

		94,627,169.53	90,564,705.89
		94,627,169.53	90,564,705.89
		37,497,656.04	21,747,181.82
		3,749,769.10	2,174,718.18
		5,170,000.00	15,510,000.00
		123,205,056.47	94,627,169.53

- 1) 0.00
- 2) 0.00
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61

	249,232,971.48	101,811,375.44	177,670,652.71	81,752,942.61
	249,232,971.48	101,811,375.44	177,670,652.71	81,752,942.61

62

	13,350.88	61,621.04
	9,536.34	44,015.03
	22,887.22	105,636.07

63

	12,369,885.32	9,475,228.97
	124,958.00	102,284.00
	3,330,588.44	3,190,986.03
	6,651,971.09	6,951,402.31
	1,628,740.26	1,630,629.59
	2,225,267.44	1,679,321.89
	26,331,410.55	23,029,852.79

64

	43,715,752.80	35,740,265.85
	24,666,850.76	14,989,701.01
	2,272,970.75	1,702,394.59
	2,495,707.81	1,595,459.54
	2,944,491.25	3,358,730.89
	1,439,326.82	800,868.05
	1,174,743.28	1,112,151.44
	62,086.00	270,905.60
	53,410.50	25,000.00
	853,463.00	1,780,235.27
	7,315,700.00	
	3,562,251.95	1,208,741.02
	90,556,754.92	62,584,453.26

65

	7,928,639.26	8,425,233.66
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[2013]993		1,200,000.00	
[2013]62		500,000.00	
[2013]85 [2013]50		2,800,000.00	
java [2012]1065		900,000.00	
[2012]43		75,000.00	
2010-2011 [2014]47	629,400.00		
2013 (2013)246	500,000.00		
2013	163,500.00		
2014 (2014)162	500,000.00		
2010-2011 2014 183	976,700.00		
	2,769,600.00	5,475,000.00	--

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		28,465.20	
		28,465.20	
	2,022.77	66.01	2,022.77
	2,022.77	28,531.21	2,022.77

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	3,437,294.06	1,387,166.47
	-2,047,625.36	-68,216.55
	1,389,668.70	1,318,949.92

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	38,887,324.74
/	3,888,732.47
	187,160.86
	-924,640.93
-	-1,803,087.20
	41,503.50
	1,389,668.70

72

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	3,969,600.00	4,500,000.00
	2,529,852.50	1,459,938.17
	8,138.80	10,708.00
	1,141,199.27	409,249.64
	7,648,790.57	6,379,895.81

2

	35,226,203.94	33,513,233.32
	20,943.83	22,342.12
	3,251,509.79	300,141.48
	38,498,657.56	33,835,716.92

3

	6,056,978.19	7,100,804.53
	6,056,978.19	7,100,804.53

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	291,650,000.00	
	291,650,000.00	

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	1,300,000.00	
	1,300,000.00	

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		1,050,000.00
		1,300,000.00
		2,350,000.00

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	37,497,656.04	21,747,181.82
	2,453,271.34	1,352,813.94
	646,398.31	700,762.48
	932,243.51	247,116.87
		28,465.20
	-6,056,978.19	-6,722,193.55
		-350,909.37
	-2,047,625.36	-68,216.55
	581,196.57	1,553,478.95
	-34,213,674.62	-30,115,682.35
	2,072,540.49	1,440,751.83
	7,315,700.00	
	9,180,728.09	-10,186,430.73

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	53,245,901.50	337,144,723.87
	337,144,723.87	362,512,354.37
	-283,898,822.37	-25,367,630.50

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	53,245,901.50	337,144,723.87
	1,593.23	485.23
	53,244,308.27	337,144,238.64
	53,245,901.50	337,144,723.87

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项目	期末余额 本期发生额
	上海银商资讯有限公司
流动资产	152,237,647.72
非流动资产	54,553,887.91
资产合计	206,791,535.63
流动负债	54,541,377.99
非流动负债	
负债合计	54,541,377.99
净资产	152,250,157.64
其中：少数股东权益	
归属于母公司股东权益	152,250,157.64
按持股比例计算的净资产份额	48,156,724.86
调整事项	
--商誉	
--内部交易未实现利润	

129,230,000.00 两家全资子公司按持股比例分配

123,143,040.22

4,286,771.86

4,286,771.86

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41.08%	2013	40.95%
37.63%	2013	51.31%

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	6,538.13	--	--	--	6,538.13
	130.00	--	--	--	130.00
	76.20	--	--	--	76.20
	206.2	--	--	--	206.2

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2013 12 31 4.77%

2014 12 31

24.84%

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	6,395,175.00	4,717,229.00

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	0.00
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	15.59 /
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2014 6 19

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	Black-Scholes
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	7,315,700.00

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1	1,728,245.87
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	1,770,245.87

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2014 12 31

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2014 12 31

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	8,446,575.00
	8,446,575.00

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2014 10 29

4,159.60 591.40 8,172.00 10.18%
 1.44% 20.00% 31.63% 9 2
 2/9

2014 12 18

2015 1 1

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2014 12 31

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	109,881,468.47	100.00%	6,124,125.73	5.57%	103,757,342.74	72,484,832.91	99.43%	3,885,713.97	5.36%	68,599,118.94

						415,000 .00	0.57%	415,000.0 0	100.00%	
	109,881, 468.47	100.00%	6,124,12 5.73	5.57%	103,757,3 42.74	72,899, 832.91	100.00%	4,300,713 .97	5.90%	68,599,118. 94

1				
1		101,894,318.42	5,094,715.92	5.00%
1		101,894,318.42	5,094,715.92	5.00%
1	2	5,680,202.05	568,020.21	10.00%
2	3	2,306,948.00	461,389.60	20.00%
		109,881,468.47	6,124,125.73	5.57%

		250,000.00			
		150,000.00			
		15,000.00			
	--	415,000.00	--	--	--

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45,138,047.06 41.08%

2,256,902.36

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	6,211,26 0.09	100.00%	894,590. 45	14.40%	5,316,669 .64	4,312,9 23.59	100.00%	679,730.8 7	15.76%	3,633,192.7 2
	6,211,26 0.09	100.00%	894,590. 45	14.40%	5,316,669 .64	4,312,9 23.59	100.00%	679,730.8 7	15.76%	3,633,192.7 2

1			
1	3,691,396.91	184,569.85	5.00%
1	3,691,396.91	184,569.85	5.00%
1 2	789,106.98	78,910.70	10.00%
2 3	780,894.00	156,178.80	20.00%
3	949,862.20	474,931.10	50.00%
	6,211,260.09	894,590.45	14.40%

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214,859.58

0.00

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	1,252,633.94	598,606.35
	2,807,260.00	2,335,100.00
	778,330.63	580,115.04
	1,373,035.52	799,102.20
	6,211,260.09	4,312,923.59

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		800,000.00	1 3	12.88%	355,000.00
		528,060.00	3	8.50%	93,812.00
		410,000.00	1	6.60%	20,500.00
		350,000.00	1-2	5.63%	35,000.00
		250,000.00	3	4.02%	35,000.00
	--	2,338,060.00	--	37.63%	539,312.00

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	20,000,000.00		20,000,000.00			
	129,230,000.00		129,230,000.00			
	149,230,000.00		149,230,000.00			

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		20,000,000.00		20,000,000.00		
		20,000,000.00		20,000,000.00		

2

		129,230,000.00								129,230,000.00	
		129,230,000.00								129,230,000.00	
		129,230,000.00								129,230,000.00	

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	249,232,971.48	101,811,375.44	177,670,652.71	81,752,942.61
	249,232,971.48	101,811,375.44	177,670,652.71	81,752,942.61

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		350,909.37
		350,909.37

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	2,769,600.00	
	152,757.30	
	292,438.01	
	2,629,919.29	--

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	8.59%	0.7044	0.7044
	7.98%	0.6550	0.6550

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	759,575.05	2,282,529.60	2,958,402.56
	975,000.00		1,200,000.00
			71,877,695.00
	1,734,575.05	2,282,529.60	76,036,097.56
	20,405,335.78	21,068,227.85	159,592,811.27
	51,700,000.00	51,700,000.00	56,310,500.00
	262,408,220.48	262,408,220.48	359,372,731.73
			71,877,695.00
	10,062,745.09	12,237,463.27	15,987,232.37
	90,564,705.89	94,627,169.53	123,205,056.47
	414,735,671.46	420,972,853.28	482,997,825.57
	414,735,671.46	420,972,853.28	482,997,825.57
	435,141,007.24	442,041,081.13	642,590,636.84

2014